

Notice to the Market



INFRACOMMERCE CXAAS S.A.

Publicly-Held Company with Authorized
Capital - CVM Code No. 2574-7

National Corporate Taxpayer's Register (CNPJ/MF) No. 38.456.921/0001-36 | State Registration
Identification Number (NIRE) 35300557361

Av. das Nações Unidas, 12.901, 32º andar, Sala G, Torre Norte do Centro Empresarial Nações Unidas |
Postal Code (CEP) 04.578-910, São Paulo, State of São Paulo
Share ISIN Code "BRIFCMACNOR8" Share
Trading Code on B3: "IFCM3"

B3 Official Letter: Extension of deadline for meeting the minimum quotation value

Sao Paulo, February 28, 2025: Infracommerce CxaaS S.A. ("Infracommerce" or "Company") (B3: IFCM3), continuing the Notice to the Market disclosed on May 22, 2024, and on November 8, 2024, hereby informs its shareholders and the market in general that it received, on February 27, 2025, the approval, by B3 S.A. – Brasil, Bolsa, Balcão ("B3"), of a new request submitted by the Company to extend the deadline for compliance with Official Letter 357/2024-SLS, issued by B3 on May 8, 2024 ("Official Letter" and "New Approval," respectively), which requested that the Company disclose and take, by this date, the appropriate measures to adjust the price of its shares above BRL 1.00 per unit ("Minimum Level"), avoiding non-compliance with Article 46 of the B3 Regulations for Issuers. Under the New Deferral, the Company must implement the necessary and sufficient measures to keep the price of its shares above the Minimum Level by June 30, 2025.

According to the Material Facts disclosed on August 13, 2024, September 10, 2024, October 7, 2024, and October 22, 2024, the Company approved and agreed with its main creditors ("Creditors") the implementation of a restructuring plan to extend, renegotiate and deleverage its debt to improve its capital structure and operational performance ("Restructuring Plan"), which is strategic for the recovery and development of its business and, consequently, the reclassification of its shares at a level higher than that required by B3.

In summary, the main measures implemented during this period were the following: **(i)** the opening and conclusion of the period for exercising subscription warrants, granted as an additional benefit to subscribers of shares issued by the Company, within the scope of its last public offering of primary distribution of shares, as per the Meetings of the Board of Directors held on November 7, 2024, and November 19, 2024; **(ii)** a capital increase for capitalizing credits held against the Company, as per the Meetings of the Board of Directors held on November 7, 2024, and December 17, 2024; **(iii)** the negotiation with other relevant creditors of the Company for regularizing its liabilities; **(iv)** the issue, by the Company, of commercial notes in favor of a new investor in the total net amount of up to

BRL 95 million, where BRL 36.5 million has already been paid in; and **(v)** changes in the Company's management due to the currently challenging scenario.

However, several fundamental measures provided for in the Restructuring Plan are still being implemented by the Company. As an example and as disclosed, we list the structuring and issue of debentures, mandatorily convertible into shares issued by the Company, the full payment of which will also be made through credits held by the Creditors and with preemptive rights to be guaranteed to their shareholders.

Accordingly, the completion of the Restructuring Plan implementation, which was scheduled to occur by December 28, 2024—and extendable for a maximum of 30 more days—was extended to March 31, 2025, extendable for a maximum of 30 more days, due to acts or facts that depend exclusively on third parties ("New Deadline for Implementing the Restructuring Plan"), as agreed with the Creditors and approved at the Company's Board of Directors Meeting held on January 22, 2025.

Thus, it should be noted that, in view of the New Deadline for Implementing the Restructuring Plan, the aforementioned plan is still under implementation, and the Company's future prospects are that the effects of its conclusion will be positively reflected in the price of its shares. However, if these measures are not sufficient to reclassify the price of its shares to the minimum level provided for in the B3 Regulations for Issuers, the Company reinforces its commitment to conduct a reverse stock split of its shares, according to the terms to be disclosed in due course, considering the price of its shares at that time, that is, in an expected scenario of lower volatility, assuming the potential conclusion of the ongoing Restructuring Plan.

The Company will keep its shareholders and the market in general informed of any additional facts related to this notice to the market, if applicable.

Bruno de Andrade Vasques
Investor Relations Officer

About Infracommerce

Infracommerce is a white label digital ecosystem that operates on the concept of Customer Experience as a Service (CXaaS). The Company offers digital solutions from platforms and data to logistics and payments that simplify the digital activities of companies of any type of business, from the luxury market to large retailers and industries. With a presence in Brazil, Mexico, Panama, Ecuador, Colombia, Peru, Chile, Argentina, and Uruguay, and around 3,500 employees, the Company was recognized as the Best Digital Solutions Company by the Brazilian Electronic Commerce Association. For more information, visit ri.infracommerce.com.br.

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