



INFRACOMMERCE CXAAS S.A.

Publicly Held Company CVM Code No. 2574-7

CNPJ/ME No. 38.456.921/0001-36 | NIRE 35300557361

Av. Dr. Cardoso de Melo, 1855, 14th floor, Room G, Vila Olímpia | Zip Code 04548-903, São Paulo/SP

ISIN code of the Shares "BRIFCMACNOR8"

Trading code of the Shares on B3: "IFCM3"

**PRIVATE CAPITAL INCREASE
FOR CREDIT CAPITALIZATION PURPOSES**

São Paulo, September 24th, 2025: Infracommerce CxaaS S.A, "Infracommerce" or "Company" (B3:IFCM3), in compliance with the provisions of article 157, § 4, of Law No. 6,404/76 ("LSA"), and in accordance with CVM Resolution No. 44, of August 24, 2021, and in continuation of the implementation of its restructuring plan and in the context of debt renegotiation with certain creditors of the Company, hereby informs its shareholders and the general market that, in accordance with the terms of Clause 7.9.3 of the Private Instrument of the Indenture of the 3rd (Third) Issuance of Debentures Convertible into Shares, of the Type with Real Guarantee, with Additional Fiduciary Guarantee, in 2 (Two) Series, for Private Placement, of Infracommerce CXaaS S.A., celebrated on April 13, 2025, as amended on June 3, 2025 ("Indenture"), it received on this date conversion notices totaling 515,073,661 (five hundred and fifteen million, seventy-three thousand, six hundred and sixty-one) debentures into shares issued by the Company, being (i) 466,232,021 (four hundred and sixty-six million, two hundred and thirty-two thousand and twenty-one) debentures of the 1st series; and (ii) 48,841,640 (forty-eight million, eight hundred and forty-one thousand, six hundred and forty) debentures of the 2nd series ("Conversion Notices").

The capital increase, resulting from the Conversion Notices, must be approved through a Company's board of directors meeting ("RCA"), to be held by October 15, 2025, in accordance with the Indenture ("Capital Increase").

The Company informs that the Capital Increase will be carried out within the limit of its authorized capital, in accordance with the caput of Article 6 of the Company's Bylaws, with the exclusion of the preemptive right for the Company's shareholders, in accordance with paragraph 3 of article 171 of the LSA, and paragraph 2 of Article 6 of the Company's Bylaws.

For merely illustrative purposes and considering the present date as the Optional Conversion Date of the Capital Increase, 2,088,622,132 (two billion, eighty-eight million, six hundred and twenty-two thousand, one hundred and thirty-two) common shares would be issued, all registered, book-entry and without par value, free and clear of any liens or encumbrances, representing an increase in the share capital of R\$ 555,324,700.00 (five hundred and fifty-five million, three hundred and twenty-four thousand and seven hundred reais), at the issuance price of R\$ 0.27 (twenty-seven cents) per share, fixed according to the combined criteria established in the first paragraph, items I and II of article 170 of the LSA, and

observing the calculation of the Conversion Price, as defined in Clause 7.9.7 of the Indenture.

Also for illustrative purposes and considering the information above, the referred Capital Increase would mean a reclassification of the Company's net worth, based on the financial statements of June 30, 2025, in values expressed in thousands of reais, from a negative order of R\$ 201,372 (two hundred and one million, three hundred and seventy-two thousand reais) to a positive net worth of R\$ 353,953 (three hundred and fifty-three million, nine hundred and fifty-three thousand reais). This accounting reclassification strengthens the Company's capital structure, with the reduction of its indebtedness and the consequent increase in equity, with no impact on the Company's cash funds.

The Company will keep its shareholders and the market in general informed about any additional facts related to this material fact, if applicable, in accordance with the applicable regulation, including after the RCA with the effective terms related to the Capital Increase

THIS MATERIAL FACT SHOULD NOT, UNDER ANY CIRCUMSTANCE, BE CONSIDERED AS AN INVESTMENT RECOMMENDATION IN THE SHARES. WHEN DECIDING TO EXERCISE THEIR RESPECTIVE PREEMPTIVE RIGHTS, HOLDERS MUST CARRY OUT THEIR OWN ANALYSIS AND EVALUATION OF THE COMPANY'S FINANCIAL SITUATION, ITS ACTIVITIES AND THE RISKS ARISING FROM THE INVESTMENT IN SHARES.

Bruno de Andrade Vasques
Investors Relations Officer

About Infracommerce

Infracommerce is a white label digital ecosystem that operates on the concept of Customer Experience as a Service (CXaaS). The Company offers digital solutions from platform and data to logistics and payments that simplify the digital operations of companies in any type of business, from the luxury market to large retailers and industries. With a presence in Brazil, Mexico, Argentina, Colombia, Chile, Peru, Uruguay, Ecuador and Panama and about 2,500 employees, the Company was awarded as the Best Digital Solutions Company by the Brazilian E-Commerce Association. For more information, visit ri.infracommerce.com.br.

Contacts

Investor Relations

investor@infracommerce.com.br

Press Relations

Phone: +55 (11) 99920-9079

infracommerce@giusticom.com.br