

Material Fact



INFRACOMMERCE CXAAS S.A.

Publicly Held Company CVM Code No. 2574-7

CNPJ/ME No. 38.456.921/0001-36 | NIRE 35300557361

Avenida das Nações Unidas, 12,901, 32nd floor, Room G, North Tower of the United Nations Business Center (CENU), Brooklin Paulista, São Paulo/SP, Zip Code 04578-910

ISIN code of the Shares "BRIFCMACNOR8" Trading code of the Shares on B3: "IFCM3"

PRIVATE CAPITAL INCREASE FOR CREDIT CAPITALIZATION PURPOSES

São Paulo, March 25th, 2025: Infracommerce CXaaS S.A., "Infracommerce", or "Company" (B3:IFCM3), in compliance with the provisions of Article 157, paragraph 4 of Law No. 6,404/76 ("LSA"), and in accordance with CVM Resolution No. 44, dated August 24, 2021, as part of the implementation of its restructuring plan and within the context of the renegotiation of debts with certain creditors of the Company, hereby informs its shareholders and the general market that, at a meeting of the Board of Directors held on March 24, 2025 ("RCA"), the increase of the Company's share capital was approved, within the authorized capital limit provided in the Company's Articles of Incorporation, in the amount of forty-seven million, seven hundred seventy-two thousand, nine hundred seventy-five Brazilian reais and ninety-five cents (BRL 47,772,975.95), through the private subscription of six hundred eighty-two million, four hundred seventy-one thousand eightyfive (682,471,085) Shares to be issued by the Company, pursuant to paragraph 2 of Article 171 of the LSA, for the purposes of capitalizing credits arising from (i) net compensation incentives owed to a Company administrator, (ii) past M&A transactions carried out by the Company and its subsidiaries, and (iii) the provision of certain services to the Company ("Capital Increase").

The issuance price will be seven cents of Brazilian reais (BRL 0.07) per share, as determined pursuant to Article 170, paragraph 1, item III of the LSA, taking into account the weighted average of the daily quotation of the Company's shares at the closing of the trading session on B3, weighted by the daily volume of shares traded, over the last thirty (30) trading sessions, held between February 6, 2025 (inclusive) and March 21, 2025 (inclusive), with no goodwill or discount.

The pre-emptive rights to subscribe for the shares subject to the Capital Increase will be granted to the Company's shareholders, in proportion to the number of shares issued by the Company that they hold, during the period from March 31, 2025 (inclusive) to April 30, 2025 (inclusive), in accordance with the procedures established by the Bookkeeper and the Asset Depositary Center, with the Company's shares being traded ex-rights to subscribe to the shares in the context of the Capital Increase starting from March 31, 2025 (inclusive).

The procedures for the subscription of the shares and other information, as well as the other terms and conditions of the Capital Increase, are presented in detail in the Notice to Shareholders disclosed on this date, in accordance with the provisions of Article 33, item XXXI, and Exhibit E of CVM Resolution No. 80, dated March 29, 2022, as amended.

The Company will keep its shareholders and the general market informed about any additional facts related to this Material Fact, if applicable, in accordance with the applicable regulations.

THIS MATERIAL FACT SHOULD NOT, UNDER ANY CIRCUMSTANCES, BE CONSIDERED AN INVESTMENT RECOMMENDATION IN THE SHARES. WHEN DECIDING TO EXERCISE THEIR RESPECTIVE RIGHTS OF PREFERENCE, HOLDERS MUST CONDUCT THEIR OWN ANALYSIS AND ASSESSMENT OF THE COMPANY'S FINANCIAL SITUATION, ACTIVITIES, AND THE RISKS ARISING FROM THE INVESTMENT IN SHARES.

Bruno de Andrade Vasques

Investor Relations Officer

About Infracommerce

Infracommerce is a white-label digital ecosystem that operates on the concept of Customer Experience as a Service (CXaaS). The Company offers digital solutions from platforms and data to logistics and payouts that simplify the digital operations of firms of any type of business, from the luxury market to large retailers and industries. With a presence in Brazil, Mexico, Panama, Ecuador, Colombia, Peru, Chile, Argentina, and Uruguay, and around 3,500 employees, the Company was awarded the Best Digital Solutions Firm by the Brazilian Electronic Commerce Association. For more information, go to ri.infracommerce.com.br.

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