



**INFRACOMMERCE CXAAS S.A.**

Publicly Held Company CVM Code No. 2574-7  
CNPJ/ME No. 38,456,921/0001-36 | NIRE 35300557361  
Avenida das Nações Unidas, 12,901, 32nd floor, Room G, North Tower of the United Nations Business Center  
(CENU), Brooklin Paulista, São Paulo/SP, Zip Code 04578-910  
ISIN code of the Shares "BRIFCMACNOR8" Trading code of the Shares on B3: "IFCM3"

## **Receipt of New Funds Provided for in the Restructuring Agreement and Appointment of the New Vice President of Finance and Investor Relations Officer**

**São Paulo, October 22nd, 2024:** Infracommerce CXaaS S.A., "Infracommerce" or "Company" (B3:IFCM3), in compliance with the provisions of art. 157, § 4, of Law No. 6,404/76 ("LSA"), and CVM Resolution No. 44, of August 24, 2021, and in continuation of the relevant facts disclosed on August 13, 2024, September 10, 2024, and October 7, 2024, hereby informs its shareholders and the general market as follows:

### *New Funds*

As provided in the binding agreement entered into by the Company with Itaú Unibanco S.A., Banco Santander (Brasil) S.A., Banco do Brasil S.A., and Banco ABC Brasil S.A., institutions that are its main financial creditors ("Main Creditors"), as well as with GB Securitizadora S.A. ("Geribá") and Vermelha do Norte Participações S.A. ("Newco"), - which contains the terms and conditions for the implementation of the restructuring and turnaround plan to improve its capital structure and operational performance ("Restructuring Plan") - the Company issued, on this date, commercial notes in favor of Geribá ("Commercial Notes"), in the total net amount of up to R\$ 70 million, in three tranches, the first being R\$ 15 million, the second R\$ 35 million, and the third up to R\$ 20 million, to be disbursed on the date of fulfillment of certain precedent conditions for each tranche ("New Funds"). The New Funds will be used for the Company's working capital.

The holders of the Commercial Notes will have the right to request that the Company redeem in advance 99% of the Commercial Notes of each series within up to 180 days from the date of subscription of the respective series, with the Company also being able to exercise this right if the holder does not do so after this period ("Mandatory Early

Redemption of the Commercial Notes”). In the event of Mandatory Early Redemption of the Commercial Notes, the Company will carry out a private capital increase to capitalize the credit amount, with the opening of a period for the exercise of preemptive rights by the Company's shareholders, pursuant to article 171, § 2, of the Corporations Law (“Capital Increase via Credit Capitalization”). The price per share of the Company within the scope of the Capital Increase via Credit Capitalization will be equivalent to the volume-weighted average price of shares traded, calculated based on the quotation of the 30 (thirty) trading sessions held on the stock exchange prior to its respective approval.

The Commercial Notes will have remuneration to be paid on the maturity date of each series (i.e., 546 days from the disbursement date), equivalent to the positive accumulated variation of 100% of the DI rate, plus a surcharge equivalent to, (a) 5.00% per year, if paid in national currency; or (b) 10.00% per year, in the event of Mandatory Early Redemption of the Commercial Notes.

In view of the mutual obligations established in the Restructuring Agreement, as already informed to the market, the Company will offer as collateral for the New Funds a guarantee on the shares it holds in New Retail Limited, currently controlled by the Company, including its earnings. Additionally, there will be a fiduciary assignment of the account in which the New Funds will be deposited.

#### *New Vice President of Finance and Investor Relations Officer*

In continuation of the information disclosed to the market through the relevant fact made available on October 7, 2024, regarding changes in the Company's management, the procedures for the replacement of the current Vice President of Finance and Investor Relations Officer, Mr. Matias Michaelsen, have been concluded, with Mr. Bruno Vasques being elected to assume the position as of November 11 of this year.

Mr. Bruno Vasques holds a degree in Economics from the University of São Paulo and a specialization in finance from the London Business School. He has over 20 years of experience in finance across different segments. He has worked as a Controller and was responsible for strategic planning at Roche Pharmaceuticals in Brazil and Latin America. He has been involved in various turnaround scenarios and M&A initiatives. He held the position of Chief Financial Officer at Caloi, De'Longhi, Haribo, and served as both Chief Financial Officer and CEO of Ducoco Alimentos S/A, as well as a full member of the Fiscal Council of Dommo Energia S.A. Since the beginning of 2021, and at most until the start of

his activities at the Company, he has held the position of Chief Financial Officer and Investor Relations Director at Youinc.

The Company wishes success to the new Vice President of Finance and Investor Relations Director, especially in the implementation of the Restructuring Plan.

Finally, the Company will keep its shareholders and the market in general informed, as applicable, about any additional facts related to this relevant fact, in accordance with applicable regulations.

**Matias Michaelsen**  
Investor Relations Officer and  
Vice President of Finance